



Plan Name: Blaine School District - 403(b) Plan

Plan Sponsor: Blaine School District

Effective Date: 11/15/2011 Ref. No.: 103858

This list identifies the investment vendors available under the 403(b) plan maintained by Blaine School District - 403(b), on or after the effective date of this list. The information can also be found on the OMNI Blaine School District Plan Details page at: <https://omni403b.com/PlanDetail.aspx?clientID=Vyd0m8OdUvg=>

As of the beginning of 2017, the following Vendors are authorized to receive contributions and contract exchanges between vendors under the 403(b) Plan:

**NAME OF VENDOR and CONTACT INFORMATION FOR LOCAL INVESTMENT REPRESENTATIVE**

**American Fidelity Assurance Company**

Katherine Hamilton **866-576-0201 #5**  
[katherine.hamilton@americanfidelity.com](mailto:katherine.hamilton@americanfidelity.com) <http://www.afadvantage.com>

**Ameriprise Financial Services Inc.**

Jeffrey Keown (*pronounced Cowan*) **360-734-9000 (existing customers only)**  
[jeffrey.e.keown@ampf.com](mailto:jeffrey.e.keown@ampf.com) <http://www.ameripriseadvisors.com/jeffrey.e.keown/?awsrc=>

**Thomas Bajema (*pronounced By-ma*)**

[thomas.e.bajema@ampf.com](mailto:thomas.e.bajema@ampf.com) **360-734-9000**  
<http://www.ameripriseadvisors.com/thomas.e.bajema/?awsrc=>

**Axa Equitable (unit #817006)**

Richard (Dustin) Brittain **360-389-6981**  
[DUSTIN.BRITTAIN@AXA-ADVISORS.COM](mailto:DUSTIN.BRITTAIN@AXA-ADVISORS.COM) <http://www.dustinbrittain.com/>

**Commonwealth Annuity**

Neal Kloke **360-734-2935**  
[nkdscoaccounting@yahoo.com](mailto:nkdscoaccounting@yahoo.com) <http://www.dstewartandco.com/webpages/dscoAboutUs.html>

**Great American Financial Resources Inc.**

**800-438-3398**  
<http://www.greatamericaninsurancegroup.com/>

**Oppenheimer Funds**

**800-888-2461**  
<https://www.securitybenefit.com/>

**Security Benefit**

Miranda Petersen **360-647-1202 #2 or 360-647-1739 #2**  
[miranda@steelefs.com](mailto:miranda@steelefs.com) <http://www.steelefs.com/team>

**Thrivent Financial for Lutherans**

Adrain Brodeur **360-752-3386**  
[adrain.brodeur@thrivent.com](mailto:adrain.brodeur@thrivent.com) <https://connect.thrivent.com/adrain-brodeur>



**NAME OF VENDOR and CONTACT INFORMATION FOR LOCAL INVESTMENT REPRESENTATIVE (Cont.)**

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**VALIC**

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**Vanguard Fiduciary Trust Co.**  
**Retirement Plans Customer Service**                      **800-205-6189**

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**Waddell & Reed Financial Services**  
**Shawn Morton**    **734-4728 x106**  
[Shawnmorton@wradvisors.com](mailto:Shawnmorton@wradvisors.com)                                      <http://www.bellinghamadvisors.wrfa.com>

**Jodie Beatty**    **734-4728 x121**  
[beatty@wradvisors.com](mailto:beatty@wradvisors.com)    <http://beatty.wrfa.com/>

**Scott Caldwell**    **734-4728 x105**  
[scaldwell@wradvisors.com](mailto:scaldwell@wradvisors.com)    <http://www.bellinghamadvisors.wrfa.com>